

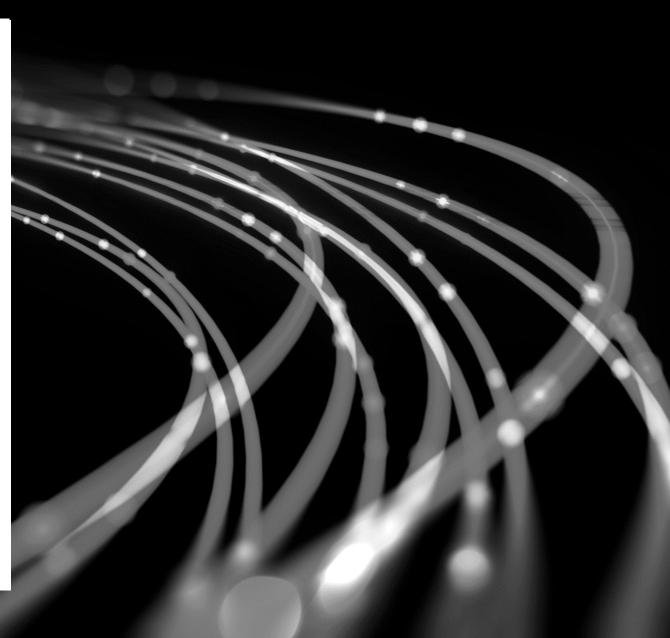
Customer Charter

Consumer Survey Publication

2022

ComReg 23/14b



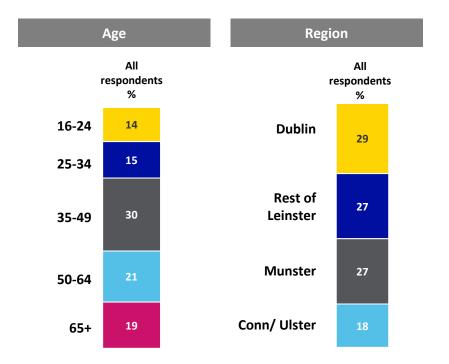


Methodology and sample profile



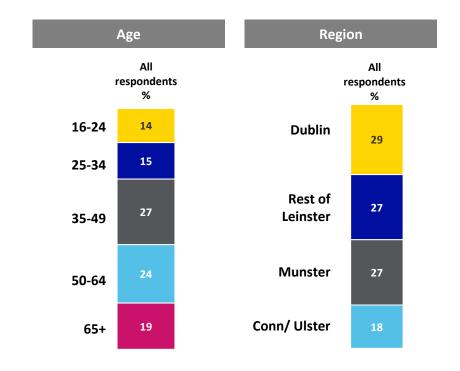
Mobile confidence survey

- Face-to-face fieldwork was conducted to a sample of 1,015 adults aged 16+ between 25th May and 7th June 2022 and 1,020 adults aged 16+ between 10th and 22nd November 2022.
- The sample is quota controlled by gender, age, social class, and region to match the known demographics of the population (CSO estimates).



Broadband confidence survey

- Face-to-face fieldwork was conducted to a sample of 1,008 adults aged 16+ between 15th and 25th August 2022.
- The sample is quota controlled by gender, age, social class, and region to match the known demographics of the population (CSO estimates).

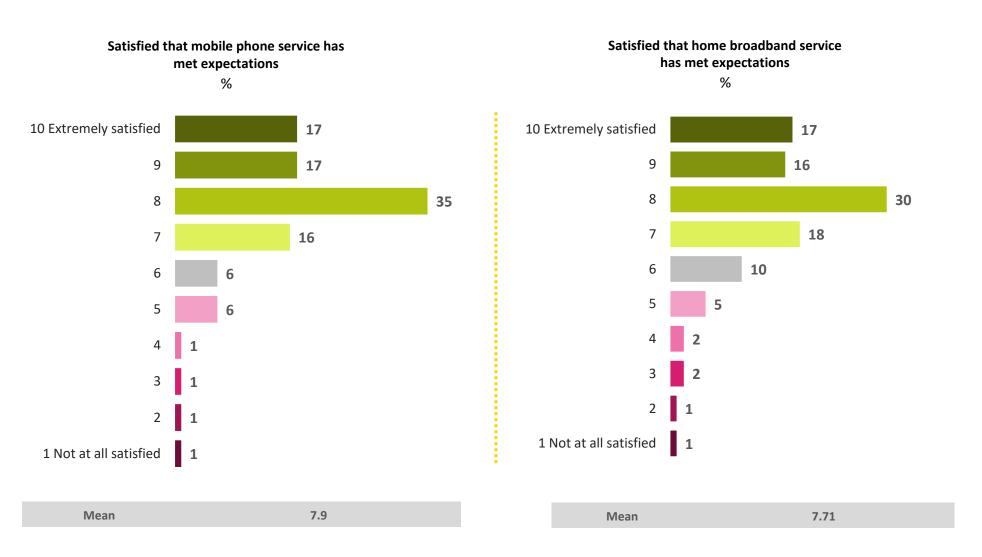


Satisfaction with current mobile phone and home broadband service



June Base: All have mobile phone – 977

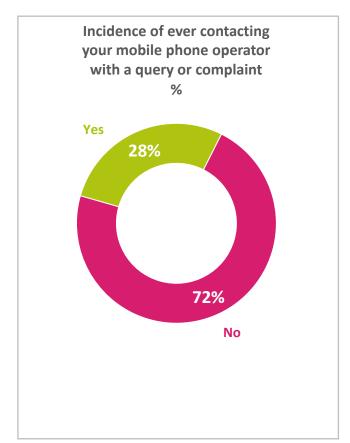
August Base: All have broadband and are responsible for broadband decision – 758

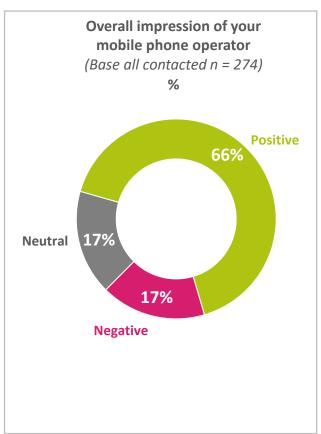


Experience of contacting mobile service provider



June Base: All have mobile – 1015

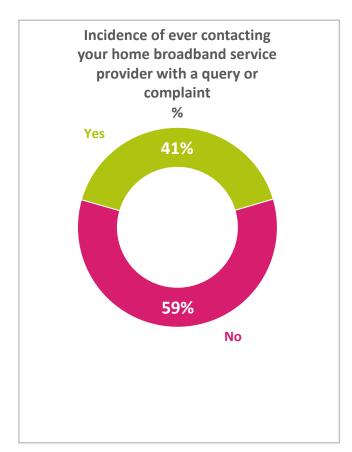


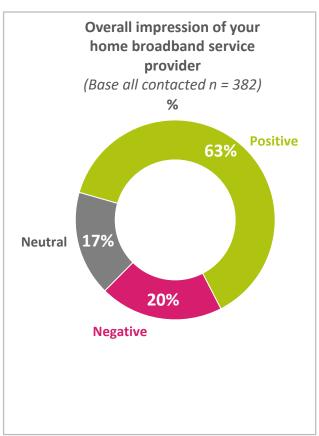


Experience of contacting broadband service provider



August Base: All have broadband – 879



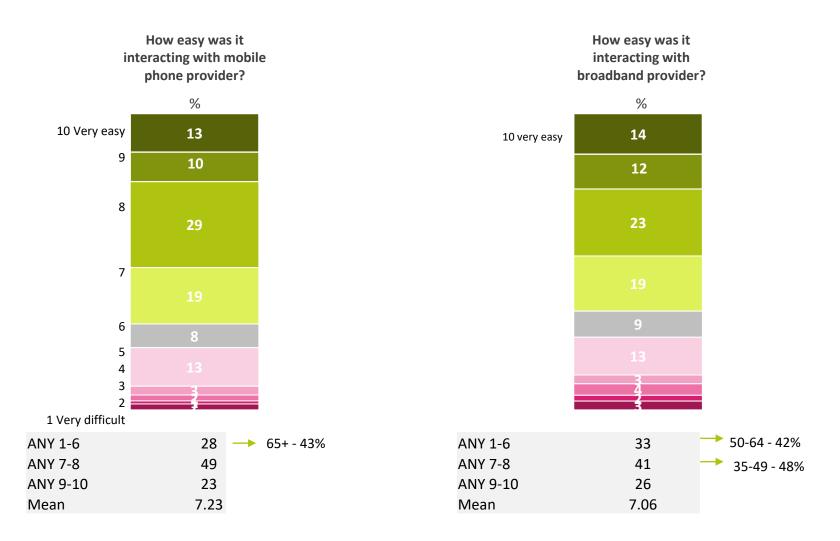


Interaction with service providers



June Base: All have mobile phone – 1015

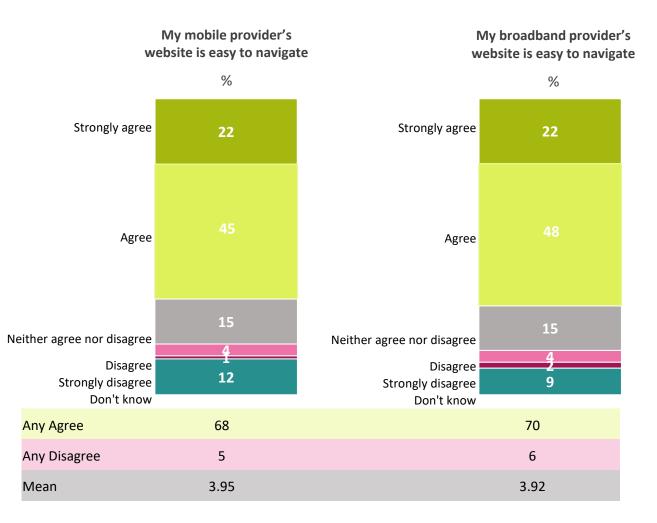
August Base: All have broadband and are responsible for broadband decision – 879



Level of agreement among customers



August Base: All have broadband and are responsible for broadband decision – 879



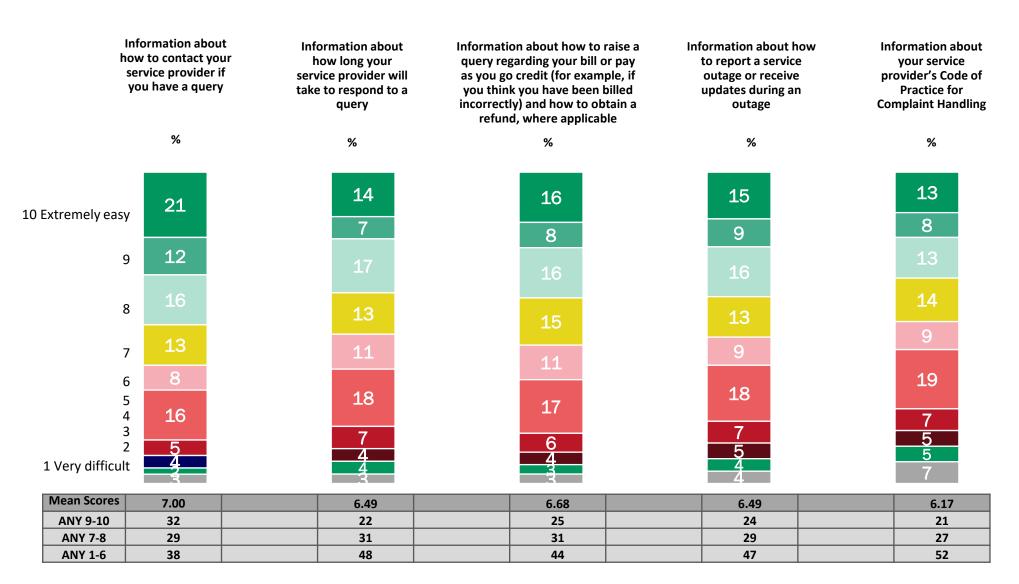


| | Total | Age | | | | | |
|---|-------|-------|-------|-------|-------|-----|--|
| | Total | 16-24 | 25-34 | 35-49 | 50-64 | 65+ | |
| Percentage any agree | % | % | % | % | % | % | |
| My mobile provider's website is easy to navigate | 68 | 81 | 77 | 75 | 67 | 39 | |
| My broadband provider's website is easy to navigate | 70 | 75 | 76 | 74 | 63 | 59 | |

Ease of finding the following information from your mobile service provider:



November Base: All respondents – 1020



Ease of finding the following information from your mobile service provider:



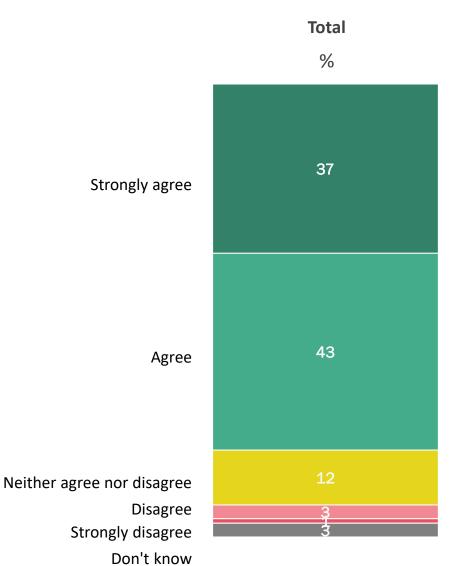
November Base: All respondents – 1020

| | Total | Age | | | | |
|--|-------|-------|-------|-------|-------|------|
| | | 16-24 | 25-34 | 35-49 | 50-64 | 65+ |
| Mean (out of 10) | | | | | | |
| Information about how to contact your service provider if you have a query | 7.00 | 7.65 | 7.64 | 7.31 | 6.96 | 5.53 |
| Information about how long your service provider will take to respond to a query | 6.49 | 7.28 | 6.96 | 6.62 | 6.43 | 5.37 |
| Information about how to raise a query regarding your bill or pay as you go credit (for example, if you think you have been billed incorrectly) and how to obtain a refund, where applicable | 6.68 | 7.34 | 7.34 | 6.84 | 6.56 | 5.53 |
| Information about how to report a service outage or receive updates during an outage | 6.49 | 6.84 | 7.01 | 6.76 | 6.50 | 5.35 |
| Information about your service provider's Code of Practice for Complaint Handling | 6.17 | 6.51 | 6.74 | 6.44 | 5.99 | 5.21 |

Usefulness of having a single document that provides clear accessible info regarding my mobile provider's customer service commitments



November Base: All respondents – 1020



| - ANY Agree | 80 | |
|----------------|------|--|
| - ANY Disagree | 5 | |
| Mean | 4.14 | |